

Energy sufficiency: key messages for policy makers | February 2018

# **Energy sufficiency in Buildings Why, where, and how?**

Ideas from the concept paper on energy sufficiency in buildings

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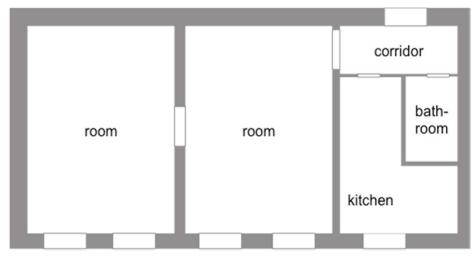
#### What does energy sufficiency in buildings mean?

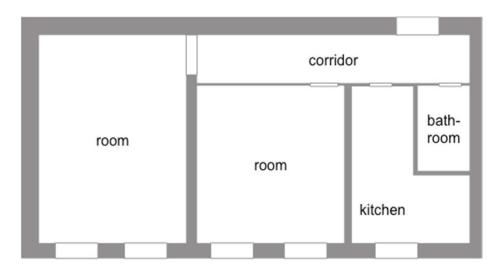


adequate space thoughtfully constructed and sufficiently equipped for reasonable use

- adequate: e.g. EU adequate housing, UK bedroom standard, German definition of adequate space in the living space usage regulation for persons receive housing allowances
- thoughtfully: with attention to detail of material, adaptation to changing use and needs, deconstruction instead of demolition
- > sufficiently: equipment for specific needs and use, without equipment not used or needed
- > reasonable: use of rooms / space, use of equipment, heating and ventilation practices

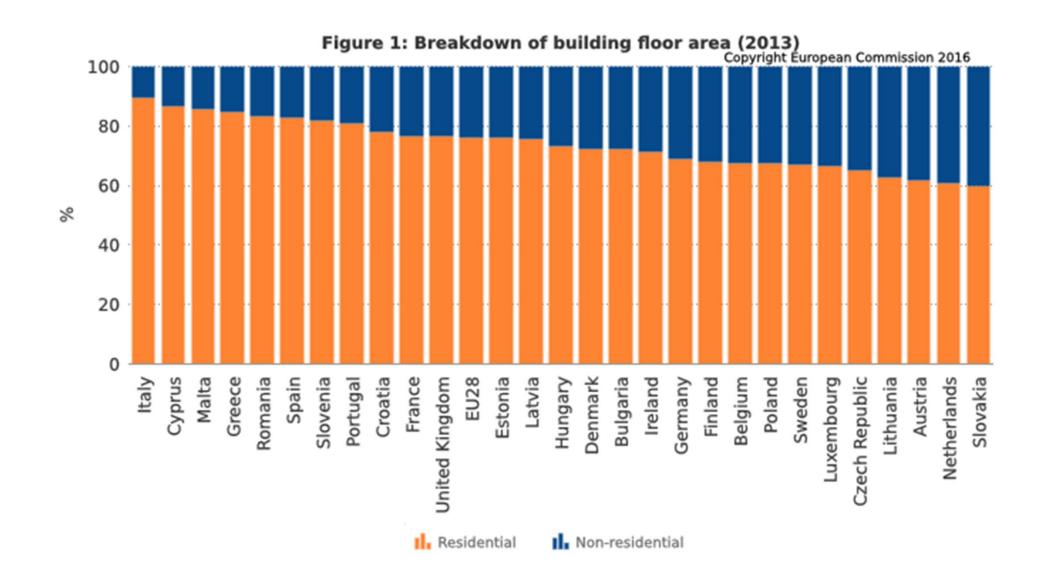
Areas for energy sufficiency actions in buildings: space, construction, equipment, use





#### Areas for energy sufficiency actions in buildings





# Living space per person in EU countries (may include holiday residences)



Country	m²/cap	Country	m²/cap
Romania	18,1	Germany	46,6
Poland	27,1	France	46,9
Lithuania	29,8	Sweden	48,5
Estonia	31,5	Italy	49,1
Slovakia	31,6	Luxembourg	51,1
Croatia	33,0	Spain	52,4
Latvia	34,6	Netherlands	52,4
Slovenia	34,6	Finland	52,6
Czech Rep.	35,6	Greece	53,8
Belgium	38,3	Austria	55,0
UK	42,0	Cyprus	59,0
Ireland	45,5	Malta	62,2
Hungary	45,7	Denmark	62,7
Bulgaria	46,1	Portugal	63,7

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## Living space per person in EU countries



	2008	2009	2010	2011	2012	2013	2014
Romania	15,58	16,05	16,38	17,17	17,45	17,71	17,99
Poland	24,22	24,59	25,61	25,92	26,25	26,60	27,05
Lithuania	25,60	26,06	26,64	27,90	28,58	29,00	29,53
Estonia	29,36	29,80	30,05	30,34	30,67	31,06	31,44
Slovakia	30,48	30,70	30,92	31,14	31,32	31,53	31,67
Croatia	31,39	34,04	34,76	35,39	36,24	37,19	38,23
Latvia	28,57	29,00	29,81	30,98	31,76	33,14	34,30
Slovenia	33,19	33,31	33,49	33,79	33,99	34,17	34,61
Czech Rep.	34,05	34,40	34,78	34,64	35,09	35,13	35,70
Belgium	38,06	38,11	38,14	37,91	37,94	38,07	38,35
UK	40,08	40,03	40,24	39,97	40,37	41,62	42,37
Ireland	40,62	41,29	42,15	43,06	43,27	44,42	45,76
Hungary	38,26	38,18	39,79	43,97	44,24	44,87	45,61
Bulgaria	32,02	32,45	32,80	38,50	38,99	44,17	45,83
Germany	42,10	42,44	43,69	44,82	45,00	46,48	46,87
France	45,61	45,84	46,09	46,35	46,63	46,90	47,24
Sweden	49,22	49,45	49,51	49,79	49,69	49,57	49,05
Italy	48,95	49,17	49,56	49,57	49,69	49,57	49,14
Luxenbourg	52,69	52,75	52,78	52,93	52,76	52,64	52,34
Spain	49,72	50,03	50,35	50,59	50,79	51,10	52,33
Netherlands	48,42	49,17	49,79	50,37	50,99	51,92	52,66
Finland	50,73	51,16	51,21	51,74	52,22	52,60	52,82
Greece	50,80	51,12	51,40	51,61	51,55	52,41	53,44
Austria	48,50	48,87	49,42	52,50	49,97	51,80	52,57
Cyprus	72,08	73,39	73,69	74,03	73,41	73,95	77,59
Malta	43,79	44,44	45,05	57,40	59,08	60,83	62,81
Denmark			59,13	62,08	62,42	62,62	63,10
Portugal	51,52	51,85	59,22	60,66	61,12	61,65	63,39

≤ 30 m<sup>2</sup>/cap 30 m<sup>2</sup>/cap <  $\sim$  < 50 m<sup>2</sup>/cap  $\sim$  ≥ 50 m<sup>2</sup>/cap

# Approach to analyse a sufficiency potential Space reduction target: 35 m<sup>2</sup>/ cap



Reduction		Country	Reduction	
8,3%	1	Lithuania	-17,6%	0
24,1%	3	Luxembourg	31,5%	3
1,7%	1	Hungary	23,4%	3
44,2%	4	Malta	43,8%	4
24,9%	3	Netherlands	33,3%	3
-11,2%	0	Austria	36,4%	3
23,1%	3	Poland	-29,3%	0
34,9%	3	Portugal	45,1%	4
33,2%	3	Romania	-93,8%	0
25,3%	3	Slovenia	-1,2%	0
-6,1%	0	Slovakia	-10,6%	0
28,8%	3	Finland	33,5%	3
40,7%	4	Sweden	27,9%	3
-1,3%	0	United Kingdom	16,7%	2
	8,3% 24,1% 1,7% 44,2% 24,9% -11,2% 23,1% 34,9% 33,2% 25,3% -6,1% 28,8% 40,7%	8,3% 1 24,1% 3 1,7% 1 44,2% 4 24,9% 3 -11,2% 0 23,1% 3 34,9% 3 33,2% 3 25,3% 3 -6,1% 0 28,8% 3 40,7% 4	8,3%       1       Lithuania         24,1%       3       Luxembourg         1,7%       1       Hungary         44,2%       4       Malta         24,9%       3       Netherlands         -11,2%       0       Austria         23,1%       3       Poland         34,9%       3       Portugal         33,2%       3       Romania         25,3%       3       Slovenia         -6,1%       0       Slovakia         28,8%       3       Finland         40,7%       4       Sweden         -1,3%       0       United Kingdom	8,3%       1       Lithuania       -17,6%         24,1%       3       Luxembourg       31,5%         1,7%       1       Hungary       23,4%         44,2%       4       Malta       43,8%         24,9%       3       Netherlands       33,3%         -11,2%       0       Austria       36,4%         23,1%       3       Poland       -29,3%         34,9%       3       Portugal       45,1%         33,2%       3       Romania       -93,8%         25,3%       3       Slovenia       -1,2%         -6,1%       0       Slovakia       -10,6%         28,8%       3       Finland       33,5%         40,7%       4       Sweden       27,9%

Ratir	Rating					
0	very low	≤ 0%				
1	low	0,1-10%				
2	average	10,1-20%				
3	high	20,1-40%				
4	very high	> 40%				

### Approach to analyse a sufficiency potential



#### **Under-occupation and overcrowding rate**

➤ High overcrowding rate and low under-occupation rate => less potential for sufficiency

#### Population without bath, shower, indoor flushing toilet in household

- ➤ High share of population => less potential for sufficiency
- Hints at more space needed

#### Dwelling not comfortably warm during winter time

- ➤ High share of population => less potential for sufficiency
- ➤ Hints at need for efficiency and / or heating system

## **Rating example Belgium**



Indicator	Rating	
Space reduction	8,3%	1
Under-occupation / Overcrowding	70%	4
Sanitary equipment	0,2%	3
Warm in winter	12,6%	3
1+4+3+3 = 11 11:4 = 2,75	Overall rating:	2,8

## **Sufficiency potential in EU countries**



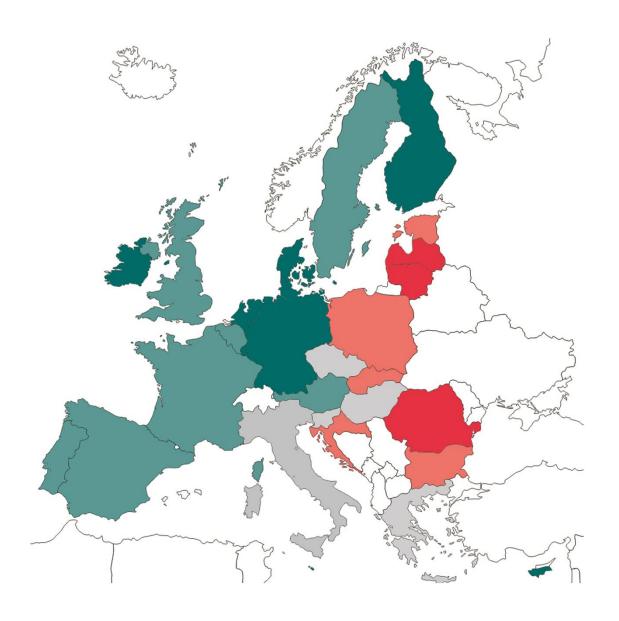
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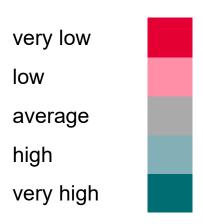
Country	Overall rating	Country	Overall rating
Luxembourg	3,8	Portugal	2,5
Germany	3,5	Italy	2,3
Ireland	3,5	Czech Republic	2,0
Netherlands	3,5	Slovenia	2,0
Denmark	3,3	Greece	1,8
Cyprus	3,3	Hungary	1,8
Malta	3,3	Estonia	1,5
Finland	3,3	Slovakia	1,5
Spain	3,0	Croatia	1,3
Austria	3,0	Bulgaria	1,0
Sweden	3,0	Poland	1,0
United Kingdom	3,0	Latvia	0,8
Belgium	2,8	Lithuania	0,8
France	2,8	Romania	0,8

very low	0 - 0,8
low	0,9 - 1,6
average	1,7 - 2,4
high	2,5 - 3,0
very high	3,1 - 4

## **Sufficiency potential in EU countries**







#### Options for energy sufficiency policy for buildings



#### **Overarching instruments**

- > set targets
- develop strategic policy roadmaps

#### Address specific areas for sufficiency

- > support energy sufficiency actions
- > mandate energy sufficiency actions



## The overall policy package for energy sufficiency for buildings



# Instruments mitigating the macro drivers of energy consumption

# Instruments advancing energy sufficiency at the micro and meso level

Buildings: construction, equipment, use	Dwelling floor area (size)
Target: climate-neutral stock + efficiency and sufficiency funds	Cap on floor area per person:  Legally binding or policy target?
Integrated buildings policy for energy efficiency and energy sufficiency	Instruments to support and inform for new forms of housing, moving to smaller dwellings, sharing flats

## Elements of the package for energy sufficiency policy for buildings



#### Instruments on building floor area

- > cap on average dwelling floor area per person as an overarching instrument
- > municipal living space agencies: living space advice, practical support for moving, and the provision of financial support
- > financial incentives for alternative forms of housing with smaller per capita area
- > securing and creating energy-sufficient building infrastructure, e.g. clothes drying or cool storage rooms

#### Instruments on construction, equipment, use

- targets for a climate-neutral building stock
- > energy pricing instruments
- energy efficiency and sufficiency funds, financial incentives
- > sufficiency-oriented product and buildings policy targeting building and equipment use (Minimum Energy Performance Standard, labelling)
- > Energy sufficiency advice
- > Promotion of energy sufficiency services



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# Thank you for your attention!

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# Theoretical potential: under-occupation minus overcrowding

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## **Share of population**

Country	Reduction		Country	Reduction	
Belgium	70%	4	Lithuania	-6%	0
Bulgaria	-31%	0	Luxembourg	49%	4
Czech Rep.	3%	1	Hungary	-33%	0
Denmark	37%	3	Malta	65%	4
Germany	29%	3	Netherlands	49%	4
Estonia	16%	2	Austria	16%	2
Ireland	68%	4	Poland	-31%	0
Greece	-18%	0	Portugal	27%	3
Spain	52%	4	Romania	-44%	0
France	36%	3	Slovenia	16%	2
Croatia	-32%	0	Slovakia	-27%	0
Italy	-12%	0	Finland	42%	4
Cyprus	70%	4	Sweden	32%	3
Latvia	-30%	0	United Kingdom	44% iciency workshop	4

Rating				
0	very low	≤ 0%		
1	low	0,1-10%		
2	average	10,1-20%		
3	high	20,1-40%		
4	very high	> 40%		

of February 2018 energy sufficiency workshop

## Population without bath, shower, indoor flushing toilet in household

## Wuppertal Institut

#### **Share of population**

Country	Reduction		Country	Reduction	
Belgium	0,2%	3	Lithuania	10,6%	1
Bulgaria	11,1%	1	Luxembourg	0,0%	4
Czech Rep.	0,2%	3	Hungary	3,4%	2
Denmark	0,5%	3	Malta	0,0%	4
Germany	0,0%	4	Netherlands	0,0%	4
Estonia	4,9%	2	Austria	0,3%	3
Ireland	0,0%	4	Poland	2,6%	2
Greece	0,4%	3	Portugal	0,9%	3
Spain	0,1%	3	Romania	30,5%	0
France	0,3%	3	Slovenia	0,3%	3
Croatia	1,5%	2	Slovakia	0,7%	3
Italy	0,0%	4	Finland	0,3%	3
Cyprus	0,8%	3	Sweden	0,5%	3
Latvia	12,3%	1	United Kingdom	0,4% iciency workshop	3

Rating					
0	very low	> 20%			
1	low	10,1-20%			
2	average	3,1-10%			
3	high	0,6-3,0%			
4	very high	< 0,5%			

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# **Dwelling not comfortably warm during winter time Share of population**



Country	Reduction		Country	Reduction	
Belgium	12,6%	3	Lithuania	17,1%	2
Bulgaria	41,1%	0	Luxembourg	4,2%	4
Czech Rep.	8,5%	3	Hungary	19,2%	2
Denmark	12,9%	3	Malta	28,8%	1
Germany	3,6%	4	Netherlands	6,2%	3
Estonia	17,2%	2	Austria	4,5%	4
Ireland	12,8%	3	Poland	15,5%	2
Greece	26,2%	1	Portugal	46,6%	0
Spain	17,7%	2	Romania	13,0%	3
France	17,7%	2	Slovenia	5,1%	3
Croatia	7,8%	3	Slovakia	6,8%	3
Italy	16,0%	2	Finland	8,5%	3
Cyprus	21,9%	2	Sweden	5,6%	3
Latvia	20,3%	2	United Kingdom	5,1% ciency workshop	3

Rating				
0	sehr gering	> 20%		
1	gering	10,1-20%		
2	mittel	3,1-10%		
3	hoch	0,6-3,0%		
4	sehr hoch	< 0,5%		

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## Results of the survey (2)

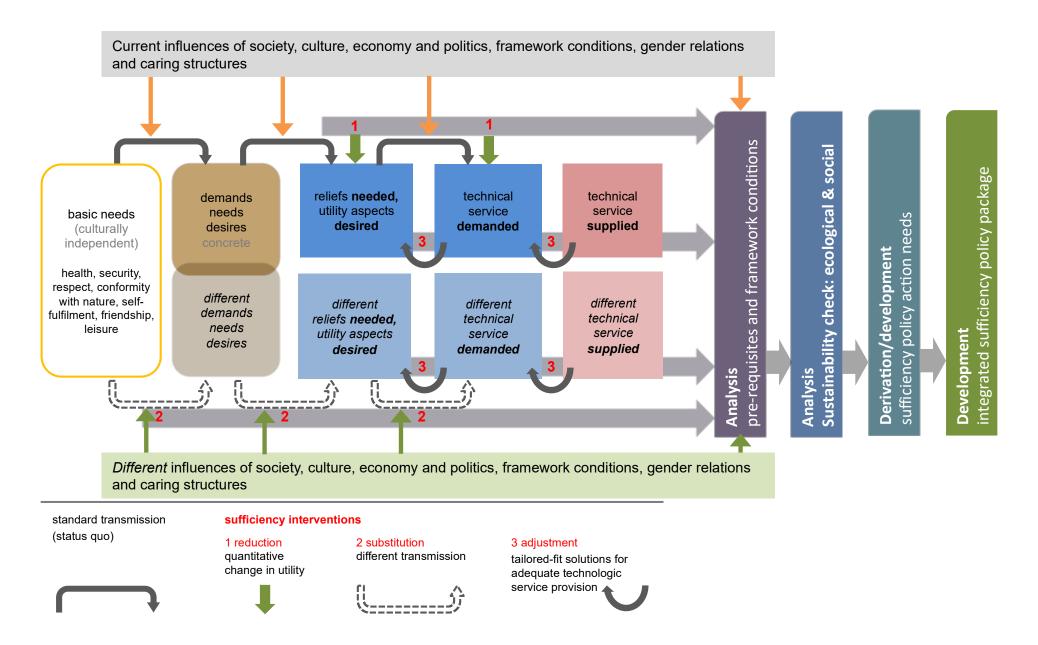


#### Living space – would people move to smaller apartments?

- Out of those, who think their apartments is just right or too big,
  - 5 % would like to move to a smaller one directly
  - 34 % under certain conditions (not leaving neighbourhood, no cost/rent increase, policy support)
  - = => equals 4 and 27 % of all respondents, respectively
- If number of people reduces in the future:
  - 22 % would like to move to a smaller one directly
  - 34 % under certain conditions
  - 22 % (i.e. 13 % of all) could imagine living in a shared apartment,
  - 29 % (i.e. 17 % of all) in a multi-generation house
- => policy induction potential overall:
  - 10 to 15 % already now
  - 17 to 23 % with fewer persons in the household in the future

# The energy service transformation chain and the steps of energy sufficiency policy analysis





#### **Options for sufficiency policy**



#### **Set targets**

> 2000 Watt target

#### **Develop strategic policy roadmaps**

integrated planning (efficiency, sufficiency, energy supply, material)

#### Support energy sufficiency actions

- > reception for organisational requests
- mobility station
- > common washing rooms
- > guesthouse

#### **Mandate sufficiency actions**

- limited parking space
- > limited room per person

